

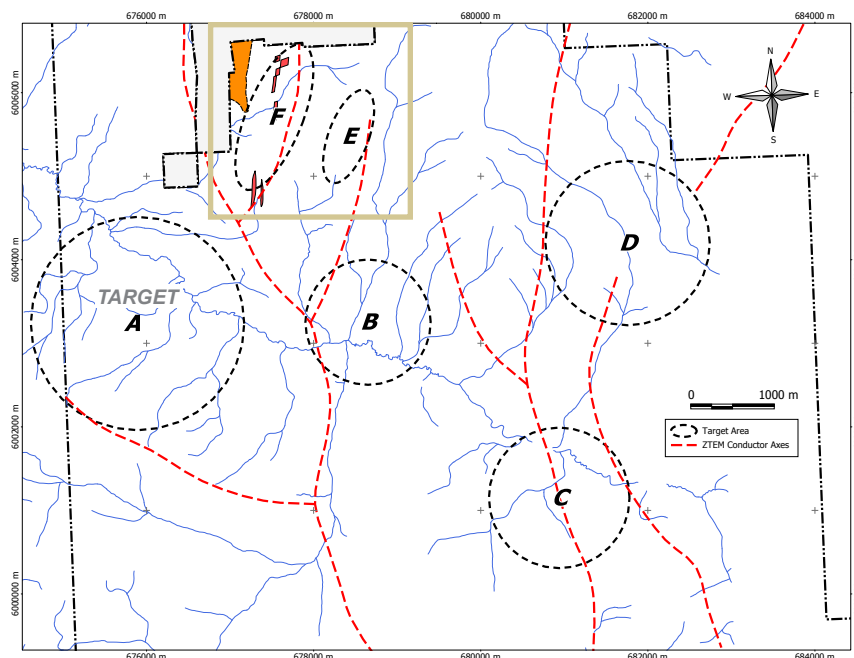
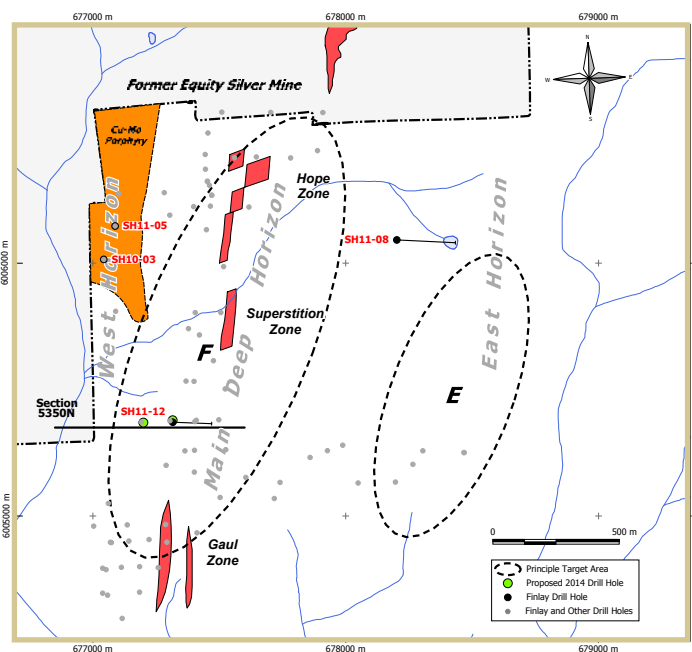
SILVER HOPE PROJECT HOUSTON AREA, BRITISH COLUMBIA

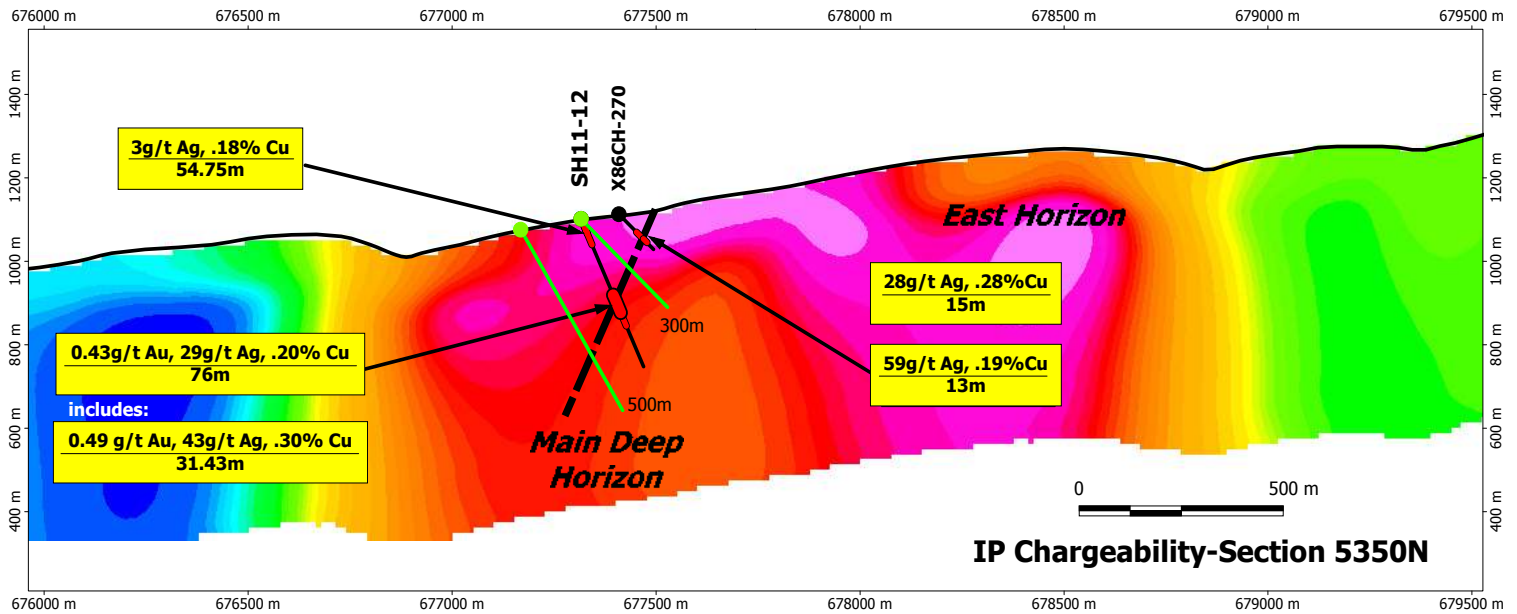
PRIMARY TARGET: MAIN "DEEP" HORIZON

- Southern mineralized structural continuation from the past producing Equity Silver Mine (Main and Southern Tail open pit and underground) exploited Ag, Au, and Cu zones.
- **The Main "Deep" Horizon is followed for 2.1 km on Finlay's claims** and includes historic and shallow Hope, Superstition, and Gaul Ag-Cu zones.
- Deep target is +200m below surface, bulk tonnage, replacement Ag-Au-Cu zone in altered volcanics defined by deep Induced Polarization geophysics (I.P.), soil and rock geochemistry, and core drilling.
- The Equity Silver Mine produced 71 million oz. Ag, 185 million lbs. Cu and 508,000 oz. Au (historical).
- Deep drilling along Main "Deep" Horizon, below and lateral to SH11-12 which intersected **76m @ 0.43g/t Au, 29g/t Ag and 0.20% Cu (1.24 g/t Au equivalent)**.

2014 TARGETS

- The **Targets A - F** on the plan maps are derived from previous drilling, I.P., gravity surveys, geochemistry and airborne ZTEM geophysics.
- **Airborne ZTEM and ground gravity surveys** have outlined extensive anomalous areas associated with surface alteration and **magnetic anomalies**.





SH 11-12 cross section indicating the first two drill targets in green.

PROVEN DEPOSIT AND MINE DISCOVERIES

Finlay management has +170 years of accumulated geological, geochemical, and targeted drilling experience.

MANAGEMENT & DIRECTORS

- John Barakso, M. Sc.**
Chairman of the Board & Director
- Robert Brown, P. Eng.**
President, CEO & Director
- Rick Dauphinee, B.Sc, CA**
Director
- Warner Gruenwald, P. Geo.**
Vice-President Exploration & Director
- David Schwartz, B. Comm, JD**
Director
- Peter Tegart, B.Sc.**
Director
- James Tutton, B. Comm.**
Director

“The Silver Hope Property sits in the largest sulphidation system that I have seen in British Columbia. With persistence, Finlay Minerals has yielded a copper-molybdenum porphyry discovery in 2010 and a new gold-silver-copper discovery in 2011.”

– John J. Barakso, Finlay’s founder and Chairman of the Board and co-founder of the Equity Silver deposits.



SHARE STRUCTURE

TSX-V: FYL	
Shares	56.5 million
Fully Diluted	71.9 million
Options:	4.6 million
Warrants:	10.8 million

FINLAY MINERALS LTD.

Suite 912 - 510 West Hastings Street,
Vancouver, BC Canada V6B 1L8
T: 604.684.3099 | info@finlayminerals.com
finlayminerals.com

Finlay Mineral's disclosure of a technical or scientific nature has been reviewed by Warner Gruenwald, P.Geo., Vice President, Exploration of Finlay Minerals Ltd. and a Qualified Person under the definition of National Instrument 43-101. Finlay Minerals Ltd. (the "Company") expressly warns readers not to rely on the information herein for investment or other related purposes. Accordingly, any use of this information is at the reader's risk and without liability to the Company. The information contained herein is not to be construed as either a public or private offer or solicitation to purchase securities in the capital stock of Finlay Minerals Ltd. The reader is referred to his/her professional investment advisor regarding investment or related decisions respecting the securities of the Company.